

Our company founded in 1986, is active in Wealth Management in Switzerland. We work with well-known first-class Swiss based Private Banks for offering our clients an adapted solution based on their requirements and needs. Our team of investment professionals offers centralized and tailor-made portfolios to clients.



Key Facts

Founded:	1986
Head Office:	Geneva - Switzerland
Shareholders:	Privately Held
Business areas:	Wealth Management Account Opening Portfolio Management Advisory & Discretionary

Activities

Wealth Management: The company signed agreements with first class custodian banks allowing wealth management activities for private clients and corporate clients wanting to not only benefit from a flexible approach and a traditional portfolio management solution, but also from advice through a specialised boutique focused on alternative investment solutions.

Global Advisory: Our team gained knowledge through the years and via different companies in developing additional skills and fields of expertise. Therefore, using our global network and in-house knowledge, we propose you to understand your needs and to assist you in collaborating with close partners when it comes to M&A Advisory, Corporate Services or Funds Services for facilitating your experience and the overall communication.

Languages for services

- French
- English
- Russian
- Chinese
- Spanish
- German
- Italian

Regulation

The Company is regulated by the FINMA, our Swiss Financial Market Supervisory Authority.

Our Supervisory Organisation is SO-FIT.
Our Ombudsman is OFS.

Contact Details

Address:	Rue Rodolphe-Toepffer 11 bis CP 20 CH 1211 Geneva 12
Website :	www.eop-cie.com
Tel:	+41 22 346 98 02
Email:	contact@eop-cie.com